



## CREDIT FIRM INVESTING IN SMALL, SUCCESSFUL, US-BASED COMPANIES

**Mizzen Management, LLC (“Mizzen”)** is a direct lending firm, providing loans to growing, US-based small businesses with strong teams in durable industries. Mizzen provides flexible capital solutions to best fit the Funding needs of its borrower. Mizzen’s team has extensive investing and operating experience, enabling it to add qualitative value to its portfolio companies and better understand their challenges.

<b>TARGET COMPANIES</b>	<b>Company Size</b>	<ul style="list-style-type: none"> <li>Revenues up to \$200M</li> <li>EBITDA target of \$1M - \$15M</li> </ul>
	<b>Company Profile</b>	<ul style="list-style-type: none"> <li>Stable historical financial performance, strong cash flow or collateral</li> <li>Defensible market position with a defined growth strategy; Limited customer and vendor concentration</li> </ul>
	<b>Geography</b>	<ul style="list-style-type: none"> <li>Headquartered in the United States</li> </ul>
	<b>Target Industries</b>	<ul style="list-style-type: none"> <li>Manufacturing and Industrial</li> <li>IT and Software</li> <li>Business and Healthcare Services</li> <li>Energy Transition</li> </ul>
<b>INVESTMENTS STRUCTURES</b>	<b>Investment Size</b>	<ul style="list-style-type: none"> <li>Up to \$30M, larger loans will be syndicated</li> </ul>
	<b>Securities</b>	<ul style="list-style-type: none"> <li>Senior Secured First Lien Senior</li> <li>Mezzanine With Warrants</li> <li>Secured Second Lien</li> <li>Equity Co-Investment</li> </ul>
	<b>Term Loans</b>	<ul style="list-style-type: none"> <li>36-60 Months</li> </ul>
	<b>Ownership Types</b>	<ul style="list-style-type: none"> <li>Owner-managed, PE Sponsors, Independent Sponsors, Private or Public Companies</li> </ul>
	<b>Use of Proceeds</b>	<ul style="list-style-type: none"> <li>Including but not limited to providing working capital, recapitalizations, acquisitions, and growth</li> </ul>



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### Disclaimer

#### For Informational Purposes Only

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