

April 8, 2026 | Mizzen Capital News

Mizzen Completes Financing of An HVAC and Plumbing Platform



Stamford, CT – April 8, 2026 – Mizzen Capital, a leading private credit investment platform, is pleased to announce that it has provided \$8.25 million in the form of a term loan and equity investment to an HVAC and plumbing platform (the “Company”).

The Company is a leading provider of highly efficient, energy-efficient HVAC systems and services in the Northeast. Specifically, the Company offers end-to-end system installation and services across geothermal, radiant heat, boilers, and heat pump systems.

“We were attracted by Mizzen’s sector knowledge and track record with HVAC and plumbing platforms. Mizzen fit the lender profile, which we felt was necessary to achieve our M&A growth objectives,” said the equity Sponsor.

“The Company is strategically focused on expanding its regional density in the attractive Northeast residential market. We believe the platform is well-positioned to scale through continued organic growth and disciplined add-on acquisitions,” said Omar Stevens, Managing Director at Mizzen.

About The Company

The Company is an HVAC and plumbing services platform formed to acquire, integrate, and grow leading residential and light-commercial trade service businesses across the region. The platform operates through established local brands and delivers a diversified mix of retrofit, new construction, and service offerings. The Company emphasizes operational excellence, local brand strength, and long-term partnerships with employees and customers, while pursuing disciplined growth through organic initiatives and strategic acquisitions.

About Mizzen Management LLC

[Mizzen Management, LLC](#) (“Mizzen”) is a private credit investment platform that provides debt financing to U.S.-based private companies operating in essential, non-cyclical industries. These sectors include manufacturing, business and healthcare services, information technology, software, and energy transition. Mizzen’s funds partner with business owners, management teams, and financial sponsors to deliver flexible capital solutions to support growth initiatives, working capital needs, recapitalizations, and acquisitions.

About The Equity Sponsor

The Company is a multi-family office backed private investment group that invests in lower middle market (\$1MM EBITDA and above) family and owner-operator businesses in the Northeast. As a group of seasoned entrepreneurs and investment professionals, they provide capital resources and proprietary networks to help businesses maximize growth, increase operational efficiencies, and maximize stakeholder value. They have a long-term investment horizon and flexibility in how they structure acquisitions.

For more information, contact: info@mizzencapital.com www.mizzencapital.com