



## CREDIT FIRM INVESTING IN SMALL, SUCCESSFUL, US-BASED COMPANIES

Mizzen Management, LLC (“Mizzen”) is a direct lending firm, providing loans to growing, US- based small businesses with strong teams in durable industries. Mizzen provides flexible capital solutions to best fit the cash flow needs of its borrower. Mizzen’s team has years of investing and operating experience, enabling it to add qualitative value to its portfolio companies and better understand their challenges.

TARGET INVESTMENT PROFILE	<b>Company Size</b>	<ul style="list-style-type: none"> <li>Revenues up to \$200M</li> <li>EBITDA target of \$1M - \$15M</li> </ul>
	<b>Company Profile</b>	<ul style="list-style-type: none"> <li>Stable historical financial performance, strong cash flow or collateral</li> <li>Defensible market position with a defined growth strategy; Limited customer and vendor concentration</li> </ul>
	<b>Geography</b>	<ul style="list-style-type: none"> <li>Headquartered in the United States</li> </ul>
	<b>Target Industries</b>	<ul style="list-style-type: none"> <li>Manufacturing and Industrial</li> <li>Business and Healthcare Services</li> <li>IT and Software</li> <li>Energy Transition</li> </ul>
INVESTMENTS PARAMETERS	<b>Investment Size</b>	<ul style="list-style-type: none"> <li>Up to ~\$30 million per transaction (larger transactions may be syndicated)</li> </ul>
	<b>Securities</b>	<ul style="list-style-type: none"> <li>Senior Secured First Lien Senior</li> <li>Secured Second Lien</li> <li>Mezzanine With Warrants</li> <li>Equity Co-Investment</li> </ul>
	<b>Term Loans</b>	<ul style="list-style-type: none"> <li>36-60 Months</li> </ul>
	<b>Ownership Types</b>	<ul style="list-style-type: none"> <li>Founder and Family-Owned Businesses, PE Sponsors, Independent Sponsors, or ESOP-Owned Companies</li> </ul>
	<b>Use of Proceeds</b>	<ul style="list-style-type: none"> <li>Including but not limited to providing working capital, buyouts, refinancing/acquisitions, and growth capital</li> </ul>

## Mizzen Team Contact Information



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